



SCOTT & WHITE

UDS-PRO® PRE-ADMISSION ASSESSMENT

Patient Identification

IDENTIFICATION INFORMATION

1. Facility Information

A. Facility Name

B. Facility Medicare

Provider Number _____

2. Patient Medicare Number _____

3. Patient Medicaid Number _____

4. Patient First Name _____

5A. Patient Last Name _____

5B. Patient Identification Number _____

6. Birth Date _____
MM/DD/YYYY

7. Gender (1 - Male, 2 - Female) _____

8. Race/Ethnicity (Check all that apply)

American Indian or Alaska Native A. _____

Asian B. _____

Black or African American C. _____

Hispanic or Latino D. _____

Native Hawaiian or Other Pacific Islander E. _____

White F. _____

9. Marital Status

(1 - Never Married; 2 - Married; 3 - Widowed;
4 - Separated; 5 - Divorced)

10. Zip Code of Patient's Pre-Hospital Residence _____

EVALUATION INFORMATION

12. Assessment Date

MM/DD/YYYY

13. Impairment Group

Enter condition requiring admission to rehabilitation and encode according to Appendix A in *The UDS-PRO System (Including the FIM Instrument) Clinical Guide*.

14. Case Mix Group (CMG)

CMG assignment is performed as part of the UDS-PRO® software process, but it can also be performed manually using look-up tables in the Final Rule.

15. Projected Admission Date

MM/DD/YYYY

COMORBID CONDITIONS

16. Comorbid Conditions

Use ICD-9-CM codes to enter up to four medical conditions.

A. _____ B. _____

C. _____ D. _____

Pertinent Lab Results

CASE NOTES

Prognosis: _____

Premorbid Level of Function: _____

Support System: _____

Rehabilitation Potential: _____

Ability to Tolerate Intensity of Care: _____

Anticipated Discharge Plan: _____

Other Information: _____



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FUNCTION MODIFIERS

27. FIM™ INSTRUMENT

Complete the following specific functional items prior to scoring the FIM™ instrument:

PRE-ADMISSION

17. Bladder Level of Assistance (Score Item 17 using FIM™ Levels 1 - 7.) ☐
18. Bladder Frequency of Accidents (Score Item 18 using the scale below.) ☐
- 7 - No accidents
 - 6 - No accidents; uses device such as a catheter
 - 5 - One accident in the past 7 days
 - 4 - Two accidents in the past 7 days
 - 3 - Three accidents in the past 7 days
 - 2 - Four accidents in the past 7 days
 - 1 - Five or more accidents in the past 7 days

Enter the lower (more dependent) score from Items 17 and 18 above into Item 27G (Bladder).

PRE-ADMISSION

19. Bowel Level of Assistance (Score Item 19 using FIM™ Levels 1 - 7.) ☐
20. Bowel Frequency of Accidents (Score Item 20 using the scale below.) ☐
- 7 - No accidents
 - 6 - No accidents; uses device such as an ostomy
 - 5 - One accident in the past 7 days
 - 4 - Two accidents in the past 7 days
 - 3 - Three accidents in the past 7 days
 - 2 - Four accidents in the past 7 days
 - 1 - Five or more accidents in the past 7 days

Enter the lower (more dependent) score of Items 19 and 20 in Item 27H (Bowel).

PRE-ADMISSION

21. Tub Transfer ☐
22. Shower Transfer ☐

(Score Items 21 and 22 using FIM™ Levels 1 - 7; use 0 if the activity does not occur. For information on scoring Item 27K (Tub/Shower Transfer), see *The UDS-PRO System (Including the FIM Instrument) Clinical Guide.*)

PRE-ADMISSION

23. Distance Walked ☐
24. Distance Traveled in Wheelchair ☐

(Code items 23 and 24 using: 3 - 150 feet; 2 - 50 to 149 feet; 1 - Less than 50 feet; 0 - activity does not occur)

PRE-ADMISSION

25. Walk ☐
26. Wheelchair ☐

(Score Items 25 and 26 using FIM™ Levels 1 - 7; use 0 if the activity does not occur. For information on scoring 27L (Walk/Wheelchair), see *The UDS-PRO System (Including the FIM Instrument) Clinical Guide.*)

☐ Mini-FIM™ Assessment

PRE-ADMISSION

SELF-CARE

- A. Eating ☐
- B. Grooming ☐
- C. Bathing ☐
- D. Dressing - Upper ☐
- E. Dressing - Lower ☐
- F. Toileting ☐

SPHINCTER CONTROL

- G. Bladder ☐
- H. Bowel ☐

TRANSFERS

- I. Bed, Chair, Wheelchair ☐
- J. Toilet ☐
- K. Tub, Shower ☐

LOCOMOTION

- L. Walk/Wheelchair ☐
- M. Stairs ☐

W - Walk
C - wheelChair
B - Both

COMMUNICATION

- N. Comprehension ☐
- O. Expression ☐

A - Auditory
V - Visual
B - Both

SOCIAL COGNITION

- P. Social Interaction ☐
- Q. Problem Solving ☐
- R. Memory ☐

V - Vocal
N - Nonvocal
B - Both

FIM™ LEVELS

No Helper

- 7 Complete Independence (Timely, Safely)
- 6 Modified Independence (Device)

Helper - Modified Dependence

- 5 Supervision (Subject = 100%)
- 4 Minimal Assistance (Subject = 75% or more)
- 3 Moderate Assistance (Subject = 50% or more)

Helper - Complete Dependence

- 2 Maximal Assistance (Subject = 25% or more)
- 1 Total Assistance (Subject less than 25%)

0 Activity does not occur; Use this code only at admission



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MEDICAL INFORMATION

History leading to admission: _____

Projected rehabilitation IGC (Identify only one): _____

Primary rehabilitation (etiologic) diagnosis: _____

Date of onset: _____ Date of surgery: _____

PAST MEDICAL HISTORY AND PAST SURGICAL HISTORY

CURRENT VITAL SIGNS

HR: _____ BP: _____ RESP: _____ TEMP: _____ HT: _____ WT: _____ O2 SAT: _____ O2: _____ L _____ %

COMPLETED LABORATORY REPORTS

Date of report	Results
_____	_____
_____	_____
_____	_____

Does the patient require additional tests prior to rehabilitation admission? ☐ Yes ☐ No

If yes, specify: _____

COMPLETED LABORATORY REPORTS

Date of study	Results
_____	_____
_____	_____
_____	_____

Does the patient require additional studies prior to rehabilitation admission? ☐ Yes ☐ No

If yes, specify: _____

CURRENT COMORBIDITIES (Complete just prior to admission to rehabilitation unit. Check all that apply, and then indicate the intervention required and the risk for complication on the next page.)

- | | | | | |
|--|---|--|---|---------------------------------------|
| <input type="checkbox"/> Alzheimer's | <input type="checkbox"/> CHF | <input type="checkbox"/> Gout | <input type="checkbox"/> Paresis _____ | <input type="checkbox"/> Sleep apnea |
| <input type="checkbox"/> Amputation | <input type="checkbox"/> COPD | <input type="checkbox"/> Hypertension | <input type="checkbox"/> Parkinsonism | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Depression | <input type="checkbox"/> Hypotension | <input type="checkbox"/> PVD | <input type="checkbox"/> SCI |
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Hypothyroidism | <input type="checkbox"/> Polyneuropathy | <input type="checkbox"/> Tracheostomy |
| <input type="checkbox"/> Aphasia | <input type="checkbox"/> Dialysis (hemo/peritoneal) | <input type="checkbox"/> Malnutrition | <input type="checkbox"/> Post-polio syndrome | <input type="checkbox"/> TBI |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> DVT | <input type="checkbox"/> Morbid obesity (BMI: _____) | <input type="checkbox"/> Pulmonary embolism | <input type="checkbox"/> UTI |
| <input type="checkbox"/> Atrial fibrillation | <input type="checkbox"/> Dysphagia | <input type="checkbox"/> Myocardial infarct | <input type="checkbox"/> Renal failure | <input type="checkbox"/> VRE/MRSA |
| <input type="checkbox"/> Cellulitis | <input type="checkbox"/> Encephalopathy | <input type="checkbox"/> Osteoarthritis | <input type="checkbox"/> Rheumatoid arthritis | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Clostridium difficile | <input type="checkbox"/> Gangrene | <input type="checkbox"/> Osteoporosis | <input type="checkbox"/> Seizure disorder | <input type="checkbox"/> _____ |

Additional comments: _____



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SPECIAL NEEDS OR PRECAUTIONS (Check all that apply. Indicate intervention required and risk for complication in the next section.)

- | | | |
|--|---|--|
| <input type="checkbox"/> Allergies: _____ | <input type="checkbox"/> Safety concerns/precautions | <input type="checkbox"/> Bladder incontinence |
| <input type="checkbox"/> Substance use (check all that apply): | <input type="checkbox"/> Fall history/high risk for falls | <input type="checkbox"/> Bowel incontinence |
| <input type="checkbox"/> Tobacco (amount: _____) | <input type="checkbox"/> Balance | <input type="checkbox"/> Diet consistency |
| <input type="checkbox"/> Alcohol (amount: _____) | <input type="checkbox"/> Cognition | <input type="checkbox"/> Tube feedings |
| <input type="checkbox"/> _____ | <input type="checkbox"/> Bed alarm | <input type="checkbox"/> Dysphagia |
| <input type="checkbox"/> Cardiac Precautions | <input type="checkbox"/> Chair alarm | <input type="checkbox"/> Modified consistency _____ |
| <input type="checkbox"/> Isolation precautions | <input type="checkbox"/> Safety enclosure bed | <input type="checkbox"/> Hard of hearing |
| <input type="checkbox"/> Contact | <input type="checkbox"/> Sitter (hours/day: _____) | <input type="checkbox"/> Blind |
| <input type="checkbox"/> Droplet | <input type="checkbox"/> _____ | <input type="checkbox"/> Visually impaired |
| <input type="checkbox"/> Respiratory | <input type="checkbox"/> Complex wound care | <input type="checkbox"/> Language pref. (other than English) |
| <input type="checkbox"/> Protective | _____ | _____ |
| <input type="checkbox"/> Total hip precautions | <input type="checkbox"/> Pain Management | <input type="checkbox"/> Interpreter needed |
| <input type="checkbox"/> Weight-bearing status | _____ | <input type="checkbox"/> Cultural considerations |
| <input type="checkbox"/> WBAT _____ | <input type="checkbox"/> IV | <input type="checkbox"/> Modified schedule |
| <input type="checkbox"/> PWB _____ | <input type="checkbox"/> Peripheral | <input type="checkbox"/> Requires rest breaks |
| <input type="checkbox"/> TTWB _____ | <input type="checkbox"/> Central | <input type="checkbox"/> Dialysis (schedule: _____) |
| <input type="checkbox"/> NWB _____ | <input type="checkbox"/> PICC | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Splints/braces (specify: _____) | <input type="checkbox"/> Drip | <input type="checkbox"/> Special equipment |
| <input type="checkbox"/> Wearing schedule: _____ | <input type="checkbox"/> Requires oxygen: _____ liters | _____ |

CURRENT CONDITIONS REQUIRING INPATIENT REHABILITATION

Medical/Functional Conditions: Indicate all current medical/functional conditions that require frequent, direct, ongoing, medically necessary direction from a rehabilitation physician to ensure the patient's safe return to the community.

Medical/Functional Condition	Interventions Required	Risk for Medical/Clinical Complications
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

ANTICIPATED POST-DISCHARGE DESTINATION/TREATMENT

<u>Community Setting</u>	<u>Institutional Living</u>	Has the patient's discharge plan been discussed with the primary caregiver? <input type="checkbox"/> Yes <input type="checkbox"/> No
<input type="checkbox"/> Home (check one)	<input type="checkbox"/> Intermediate care	
<input type="checkbox"/> Alone	<input type="checkbox"/> Skilled nursing facility	
<input type="checkbox"/> With supervision	<input type="checkbox"/> Chronic hospital	If yes, is the caregiver in agreement with the plan? <input type="checkbox"/> Yes <input type="checkbox"/> No
<input type="checkbox"/> With assistance	<input type="checkbox"/> Alternate level of care unit	
<input type="checkbox"/> Board and care	<input type="checkbox"/> Subacute unit	Primary caregiver: _____
<input type="checkbox"/> Assisted living	<u>Other Setting</u>	Phone number: _____
<input type="checkbox"/> Transitional living	<input type="checkbox"/> _____	

Anticipated home health services: ☐ OT ☐ PT ☐ SLP ☐ Nursing ☐ Social work ☐ Aide

Previously used HH service/provider: _____

Anticipated DME needs: ☐ Ramp ☐ Hospital bed ☐ Commode ☐ WC ☐ Walker ☐ Life line ☐ Oxygen

☐ _____

Outpatient services: ☐ OT ☐ PT ☐ SLP ☐ Dialysis (previous provider/location: _____)

Others (specify): _____



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PREVIOUS HOME EQUIPEMENT (Check all that apply.)

- | | | |
|--|---|---|
| <input type="checkbox"/> Commode | <input type="checkbox"/> Reacher | <input type="checkbox"/> WC cushion (type: _____) |
| <input type="checkbox"/> Shower chair | <input type="checkbox"/> Grab bar(s) | <input type="checkbox"/> Crutches |
| <input type="checkbox"/> Tub bench | <input type="checkbox"/> Oxygen | <input type="checkbox"/> Front-wheeled walker |
| <input type="checkbox"/> Sock aide | <input type="checkbox"/> Ankle-foot orthoses R/L | <input type="checkbox"/> Standard walker |
| <input type="checkbox"/> Long-handled shoehorn | <input type="checkbox"/> Single-point cane | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Long-handled sponge | <input type="checkbox"/> Wheelchair (type: _____) | <input type="checkbox"/> _____ |

REHABILITATION GOALS AND PLAN

Patient/family/caregiver goals: _____
Anticipated date of rehabilitation admission: _____ Expected length of stay: _____
Patient/family oriented and agreeable to IRF level of care/facility/plan: ☐ Yes ☐ No
Comments: _____
Reviewer's signature: _____ Assessment date/time: _____

RECOMMENDED LEVEL OF CARE

- Inpatient rehabilitation? Yes No
If patient is not accepted for admission to IRF at this time, indicate the reason below:
- ☐ No need for inpatient rehabilitation (no medical necessity or functional level too high)
 - ☐ Not suitable for inpatient rehabilitation (medically complex, functional level too low, unmotivated, or unlikely to return to community)
 - ☐ Inadequate discharge plan
 - ☐ Refusal by patient or family (chose another facility or post-acute venue)
 - ☐ Not approved by insurance carrier
 - ☐ Rehabilitation bed unavailable
 - ☐ _____
- If patient is not accepted for admission to IRF at this time, indicate recommended level of care below:
- | | | |
|---|---|------------------------------------|
| <input type="checkbox"/> Skilled nursing facility | <input type="checkbox"/> Subacute rehabilitation | <input type="checkbox"/> Home care |
| <input type="checkbox"/> Board and care | <input type="checkbox"/> Assisted living facility | <input type="checkbox"/> _____ |

UPDATED PRE-SCREEN ASSESSMENT (if patient is not admitted within 48 hours of initial pre-screen)

Medical status/changes: _____

Functional status/changes: _____

Reviewer's signature: _____ Assessment Date: _____ Time: _____
Physician's review and admission determination: _____

Physician's signature: _____ Assessment Date: _____ Time: _____